

Southwest Indiana Foundation Grantmaking

(includes independent, corporate, and community foundations)

Sponsored by Indiana Grantmakers Alliance

Researched and written by

The Center on Philanthropy at Indiana University

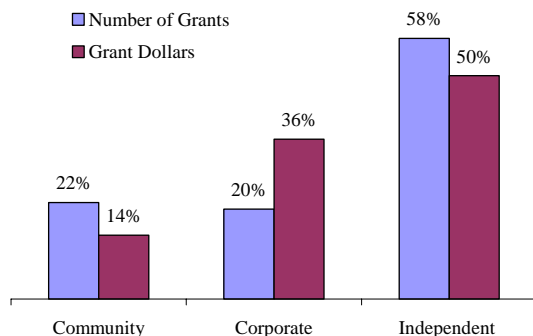
More than 150 foundations in Southwest Indiana granted an estimated \$21.0 million to nonprofits in 2005. Grantmaking in Southwest Indiana accounts for 11 percent of the number of grants, and 2 percent of grant dollars. These foundations granted \$6.4 million to human services organizations (30 percent of the total amount) and \$5.3 million (25 percent of the total) to educational organizations. The Southwest is one of only two regions, with the South Central, to grant more to human services than to education.

The average grant made by Southwestern Indiana foundations was much lower than the average grant made by all of Indiana's foundations, when the statewide average excludes Lilly Endowment grants (\$9,850 versus \$26,864).

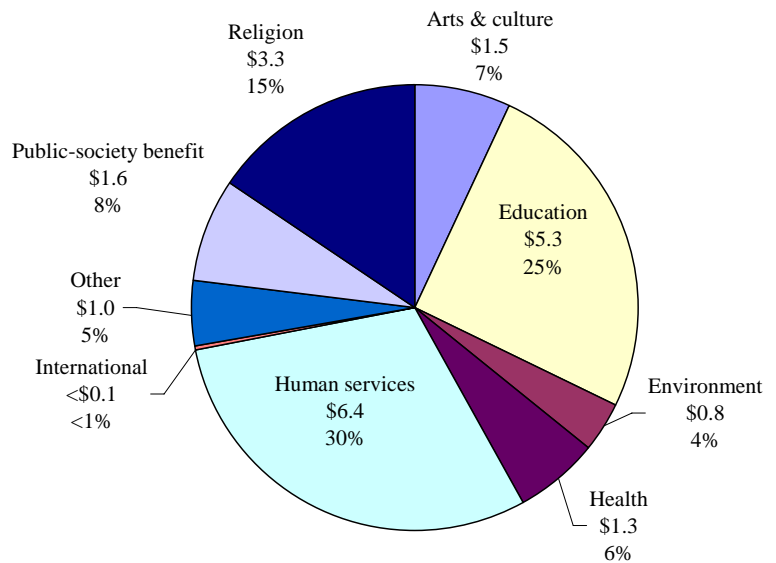
Average and Median Grant Size by Location

| | Average | Median |
|-----------------------------|----------|---------|
| Southwest Indiana | \$9,850 | \$4,000 |
| Indiana w/ Lilly Endowment | \$46,029 | \$4,000 |
| Indiana w/o Lilly Endowment | \$26,864 | \$4,000 |

Percent Allocation of Southwest Indiana Grantmaking by Type of Foundation, 2005



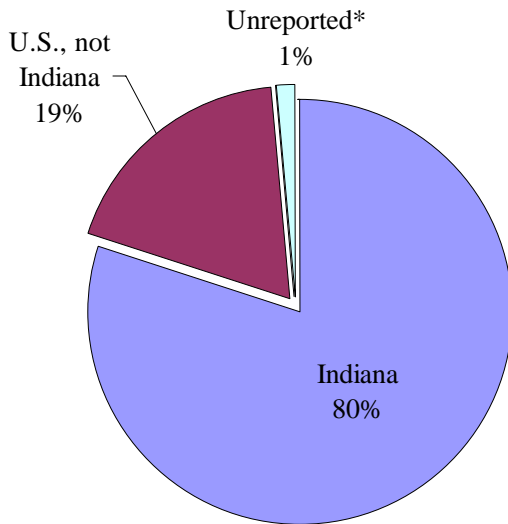
Southwest Indiana Foundation Grantmaking by Type of Recipient, 2005
\$21.0 million Total Estimated Grantmaking
(Dollars in millions)



Values are rounded.

Independent foundations made 58 percent of the grants in the region and awarded 50 percent of grant dollars in 2005. Corporate foundation grantmaking accounted for 20 percent of the number and 36 percent of grant dollars. Community foundations made 22 percent of the number of grants, representing 14 percent of regional grant dollars.

Allocation of grant dollars by recipient location, Southwest Indiana grantmaking, 2005

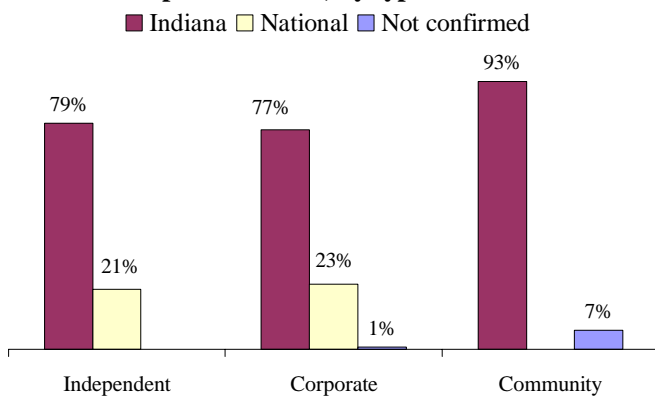


*It is highly likely that organizations whose location could not be confirmed are in Indiana.

As in all regions, most grant dollars in this region stayed in the state. An estimated 80 percent of the grant amount awarded by foundations in Southwest Indiana went to Indiana-based charities.

As expected, community foundation grants were highly likely to stay in Indiana (93% of grant dollars). More than three-quarters (79%) of independent foundation dollars stayed in the state, as did 77 percent of corporate foundation grant dollars.

Recipient location, by type of funder



Average grant amounts varied little, when looking at grants of \$4,000 or more. In this region, grants to Indiana recipients averaged around \$17,000 to \$19,000 from both independent foundations and from corporate funders.

The average grant size for community foundation grants was less, at \$8,579. Corporate grants averaged \$17,381 and independent foundations gave average grants of \$18,429. These are among the lowest average grant amounts in the state, along with those from the West Central region.

Average grant amount from Southeast Indiana foundations by type of funder and type of recipient, Indiana recipients only, 2005

When there are 30 or more grants of \$4,000 or more

| Recipient type | Foundation type | Recipient location |
|------------------------|-----------------|--------------------|
| | | Indiana |
| Arts & Culture | All types | \$17,503 |
| Education | All types | \$18,815 |
| Environment/Animals | | |
| Health | | |
| Human services | Independent | \$19,157 |
| | All types | \$19,612 |
| International | | |
| Public-Society Benefit | | |
| Religion | | |
| All recipient types | Community | \$8,579 |
| | Corporate | \$17,381 |
| | Independent | \$18,429 |

Blank or unreported amounts occur when there are fewer than 30 grants to that type of organization. An average calculated with fewer than 30 is not a good guide for decision-making.

This table is the only portion of this regional analysis that excludes grants of less than \$4,000.